

ASX: 9SP

ASX Release

4 September 2020

Successful placement and issue of shares

Auckland, NZ | 4 September 9Spokes (ASX: 9SP or the “Company”), a management app that brings meaningful data together across a business, its apps, and its bank, is pleased to announce that, further to the announcement on Friday 28 August, in relation to the two-tranche placement (“Placement”), it has completed the issue and allotment of the first tranche of 166.0 million fully-paid ordinary shares (“First Tranche Shares”), raising approximately A\$5.9 million.

The second tranche of approximately 111.8 million fully-paid shares is expected to be issued on or around 29 September 2020, subject to the approval of shareholders at the Company’s Annual General Meeting, which is expected to be held on or around Friday, 25 September 2020. The Company expects to issue the notice of meeting next week.

The First Tranche Shares have been issued under the Company’s placement capacity under ASX Listing Rule 7.1.

A corresponding Appendix 2A will be released separately to the ASX today.

Announcement authorised by 9Spokes’ Chief Executive, Adrian Grant.

For further information, please contact:

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About 9Spokes

9Spokes is a powerful business ecosystem with global scale. It offers modern businesses a management app that brings meaningful data together across a business, its apps, and its bank. Think of 9Spokes as a virtual advisor, here to motivate and guide businesses so they not only survive but grow and thrive.

Powered by bank and business data, 9Spokes delivers meaningful, personalized, and shareable insights to businesses to help inform their next move and steer them towards their goals. It's a collaborative resource that facilitates holistic conversations between businesses and their banks that go beyond just the financials, helping to improve visibility and reduce risk. Businesses gain a value-added business hub, while their banks get the insights needed to offer products and services better tailored to their customers' needs.

Find out more at 9spokes.com